

**Key Statistics (USD)**

Price	453,066.12
Market Cap	659.39 B
Enterprise Value	753.69 B
PEG Ratio (5 yr. expected)	9.68
52 weeks high	354.33
52 weeks low	259.85
Beta (5Y-monthly)	0.88
Dividend yield %	-
EPS (TTM)	-10.4
1-Yr Stock performance	-2.49%

**Growth Rates**

	Company	3-Yr Avg
Revenues	9.37%	6.10%
Earnings	-126.13%	-16.55%
Free Cash Flow	-14.43%	3.16%

**Margins**

	Company	3-Yr Avg
Gross Profit Margin	21.29%	21.73%
Operating Margin	11.74%	9.75%
Net Profit Margin	-7.55%	14.09%

**Key Ratios**

	Company	3-Yr Avg
Current Ratio	1.4	-
Total Ratio	2.03	-
Financial Leverage	2.01x	1.96x
ROE	-4.67%	8.30%
ROA	4.17%	3.86%
ROIC	-3.5%	7.9%

**Firm's Brief Description.**

Berkshire Hathaway Inc., through its subsidiaries, engages in the insurance, freight rail transportation, and utility businesses worldwide. It provides property, casualty, life, accident, and health insurance and reinsurance; and operates railroad systems in North America. The company also generates, transmits, stores, and distributes electricity from natural gas, coal, wind, solar, hydroelectric, nuclear, and geothermal sources; operates natural gas distribution and storage facilities, interstate pipelines, liquefied natural gas facilities, and compressor and meter stations; and holds interest in coal mining assets. In addition, the company manufactures boxed chocolates and other confectionery products; specialty chemicals, metal cutting tools, and components for aerospace and power generation applications; flooring products; insulation, roofing, and engineered products; building and engineered components; paints and coatings; and bricks and masonry products, as well as offers manufactured and site-built home construction, and related lending and financial services. Further, it provides recreational vehicles, apparel and footwear products, jewelry, and custom picture framing products, as well as alkaline batteries; castings, forgings, and offers logistics services, grocery and foodservice distribution services, and professional aviation training and shared aircraft ownership programs. It also retails automobiles; furniture, bedding, and accessories; household appliances, electronics, and computers; jewelry, watches, crystal, china, stemware, flatware, gifts, and collectibles; kitchenware; and motorcycle clothing and equipment. The company was incorporated in 1998 and is headquartered in Omaha, Nebraska.

**Sector Overview**

- Bridgewater to cut jobs and cap flagship fund in post-Dalio overhaul. Nir Bar Dea announces headcount reduction of roughly 8% in a first big move as sole chief executive.
- Pershing Square Holdings, Ltd. Announces Transactions in Own Shares. The fund bought about 49,741 of its' own Shares on March 27.
- Citadel, which manages \$54bn in assets, made a 38.1 percent return in its main hedge fund and strong gains in other products last year, equating to a record \$16bn profit for investors after fees.

**Fundamental Analysis**

Berkshire's stock has faced a decrease of about -2.5% during this year. Although the revenues of the company increased compared to the 3-year average, the earnings are negative, and the cash flow fell significantly as well. When it comes to the margins, the operating was the only one that outstanding with a performance of 11.74% while the gross profit margin moved around the 3-year average. The net profit margin faced a tremendous decrease of -7.55%. The ROE of Berkshire Hathaway was negative with a percentage of -4.67% which depicts that the company does not use its capital efficiently to generate additional revenue. The ROIC was negative as well. Berkshire was very profitable in relation to its assets given the fact that the ROA ratio increased by 4.17% this year. It is crucial to mention that a current ratio of 1.4 shows that the company is capable to meet its short-term obligations. Finally, the total ratio which is 2.03 depicts that Berkshire's assets are more than its liabilities.

**Target Price (1 year forward): \$ 371.00**

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