

Key Statistics (USD)

Price	111.44
Market Cap	196.673 B
Enterprise Value	274.18 B
PEG	-
52 weeks high	113.41
52 weeks low	79.11
Beta (5Y-monthly)	0.81
Dividend yield %	4.67
EPS (TTM)	2.71
DPS	5.20
One year stock performance	33.04%

Growth Rates	Company	Sector
Revenue (Q/Q last year)	59.21%	9.32%
Net earnings (YTD/YTD last year)	-41.90%	-1.75%
Net earnings (Q/Q last year)	-99.28%	-20.66%

Margins	Company	Sector
Gross Profit margin	66.69%	61.75%
EBITDA margin	-	-
EBT margin	7.42%	11.77%
Net Profit margin	10.09%	9.34%
Gross Profit margin (5Y average)	73.81%	62.35%
EBT margin (5Y average)	19.70%	14.32%

Key Ratios	Company	Sector
Current Ratio	0.84	1.46
Quick Ratio	0.73	1.11
Cash Ratio	-	-
ROE	185.77	10.39
ROA	3.86	5.26
ROC	4.73	5.67
D/E	5.93	0.75

Valuation Metrics	Company	Sector (median)
P/E (NTM)	8.64	-3.90
P/E (TTM)	40.90	20.91
P/B (TTM)	15.04	4.53
P/Sales (TTM)	4.29	32.13

Firm's Brief Description.

AbbVie Inc. (AbbVie) is a research-based biopharmaceutical company. The Company is engaged in the discovery, development, manufacture and sale of a range of pharmaceutical products. Its products are focused on treating conditions, such as chronic autoimmune diseases in rheumatology, gastroenterology and dermatology; oncology, including blood cancers; virology, including hepatitis C virus (HCV) and human immunodeficiency virus (HIV); neurological disorders, such as Parkinson's disease and multiple sclerosis; metabolic diseases, including thyroid disease and complications associated with cystic fibrosis, and other serious health conditions. It offers products in various categories, including HUMIRA (adalimumab), Oncology products, Virology Products, Additional Virology products, Metabolics/Hormones products, Endocrinology products and other products, which include Duopa and Duodopa (carbidopa and levodopa), Anesthesia products and ZINBRYTA (daclizumab).

Sector Overview

- The global biotechnology market size was valued at USD 752.88 billion in 2020 and is expected to expand at a compound annual growth rate (CAGR) of 15.83% from 2021 to 2028.
- The US global personalised medicine market is forecast to reach \$2.4 trillion by 2022 at a CAGR of 11.8% – more than double the projected 5.2% annual growth for the overall health care sector.
- The virtual healthcare market is expected to reach revenues over \$3.5 billion by 2022 with a CAGR of 49.8 percent during the forecast period.

Fundamental Analysis

AbbVie Inc. stock performance during the COVID-19 period rose by 33.04%. Considering the last 12 months, the company outperformed its competitors on revenue growth while underperformed on net earnings. Moreover, gross profit and net profit margin of 66.69 % & 10.09% are higher than the sector average which are 61.75% and 9.34% respectively. Following, the same pattern for the 5-year averages as well. Furthermore, the company with a Return on Equity (ROE) ratio of 185.77% strongly outperforms the sector's average of 10.39%. On the other side, the Return on Assets (ROA) ratio of 3.86% and Return on Capital (ROC) ratio of 4.73% are a bit lower than the sector's average (5.26 and 5.67 correspondingly). Finally, ABBV has a high dividend yield of 4.67% and a higher than the sector's median P/E ratio for the next 12 months and below 10, indicating an undervalued stock.

Target Price (1 year forward): 122.17 \$

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