

War, debt, inflation, real interest rates and the gold



Some things have shaken up the world and the strong US dollar is causing adversity.

A strong U.S. dollar can lead to major repercussions. This is because it shows the tightening of monetary fundamentals in the global financial system. This causes uncertainty among investors, and apart from the U.S. dollar, almost all other currencies weakened. Some investors will reorient themselves. Past experience suggests that when financial markets are choppy, mining stocks can be good positions for high returns. If the market development is not good, this also affects mining stocks, but when things start to go up again, the development in mining stocks is much better. So, changes often lead to good opportunities. That's when investors should look to gold companies.

May began disappointingly for the gold price. April brought a minus of 6.5 percent for the price of the precious metal. But already voices are multiplying, for example from Bloomberg Intelligence, who see the gold price on the verge of a major breakout above the USD 2,000 mark. The U.S. Federal Reserve has taken up the fight against inflation and investors are reassessing their risk positions. Dollar strength is putting pressure on the gold price. But if you look at the yen, gold is up 20 percent, and about 15 percent in euros. So, it should only be a matter of time before the U.S. dollar headwind comes to an end. And then the gold price will take off and with it the values of the well-positioned gold companies.

There is **Maple Gold Mines** - <https://www.youtube.com/watch?v=7UPcsGXmoMI> -, for example. The company is making good progress with its Douay and Joutel projects in Quebec. With partner Agnico Eagle Mines, the NI 43-101 report has been filed for both projects.

OceanaGold - <https://www.youtube.com/watch?v=TNc9Z3i4NVY> - is already producing, with gold mines located in New Zealand, the Philippines, and the United States. Production in the first quarter of 2022 was 26 percent higher than in the previous quarter.

Current corporate information and press releases from OceanaGold (- <https://www.resource-capital.ch/en/companies/oceanagold-corp/> -) and Maple Gold Mines (- <https://www.resource-capital.ch/en/companies/maple-gold-mines-ltd/> -).

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