

## Commodities still undervalued



According to calculations, commodities would still have to rise many times over to be considered overvalued.

Many analysts are certain that the great bull market for commodities has only just begun. Now, setbacks serve as an opportunity to think about commitments. If you compare the returns of the Goldman Sachs commodity index with the level of the U.S. stock market, as measured by the Dow Jones Industrial Average, the picture is clear. Normally, commodities and financial stocks are inversely related. If one reconstructs the Goldman Sachs commodity index back to 1900 (it was not created until 1971), then the commodity markets were strongly undervalued compared to the stock market four times. Namely, in 1929, in the late 1960s, in the late 1990s and now. If an investor had invested in commodities or commodity-related equities in these three previous phases, he could reap enormous returns.

The three phases had completely different backgrounds: Deflation and depression, inflation, stock market collapse and oil price increases. They were preceded by many years of sharp declines in commodity prices. During these periods, there was intense financial speculation and shifts in global currency systems. The problems and uncertainties the world is facing today are well known. Thus, the time is ripe for a significant increase in many commodity prices. It is not for nothing that commodity-related investments have begun to outperform the general equity markets. That's when it's wise to look at commodity companies such as Consolidated Uranium or Discovery Silver.

Energy from nuclear power plants has become a big issue, so have companies like **Consolidated Uranium** - <https://www.youtube.com/watch?v=tAZP4Xrc-0M> -, with its uranium properties in Quebec, Nunavut, Utah and Colorado.

**Discovery Silver** - <https://www.youtube.com/watch?v=aVLvztbnzUw> - owns an immensely large silver deposit with its Cordero project in Mexico and thus a promising resource.

Latest corporate information and press releases from Consolidated Uranium (- <https://www.resource-capital.ch/en/companies/consolidated-uranium-inc/> -) and Discovery Silver (- <https://www.resource-capital.ch/en/companies/discovery-silver-corp/> -).

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