

### Key Statistics (USD)

Price	59.81
Market Cap	253.21B
Enterprise Value	312.58B
PEG	-
52 weeks high	66.38
52 weeks low	37.97
Beta (5Y-monthly)	1.34
Dividend yield %	5.75%
EPS (TTM)	-1.39
DPS	0.88
One year stock performance	55.43%

Growth Rates	Company	Sector
Revenue (Q/Q last year)	58.27%	-29.16%
Net earnings (YTD/YTD last year)	-265.18%	49.49%
Net earnings (Q/Q last year)	1,092.65%	-141.07%

Margins	Company	Sector
Gross Profit margin	30.32%	25.39%
EBITDA margin	-	-
EBIT margin	-16.17%	-1.84%
Net earnings margin	-13.03%	-3.06%
Gross Profit margin (5Y average)	30.83%	26.47%
Net earnings margin (5Y average)	4.24%	7.33%

Key Ratios	Company	Sector
Current Ratio	0.90	1.22
Quick Ratio	0.46	0.95
Cash Ratio	0.02	-
Leverage Ratio	2.10	2.41
ROE	-3.51%	-4.17%
ROA	-1.76%	-1.06%
ROC	-2.17%	-2.18%
D/E	27%	66%

Valuation Metrics	Company	Sector (median)
P/E(TTM)	0.00	0.00
P/S (TTM)	1.45	1.15
P/B (TTM)	1.65	1.86

### Firm's Brief Description

Exxon Mobil Corporation is engaged in energy business. The Company is engaged in the exploration, production, trade, transportation and sale of crude oil and natural gas, and the manufacture, transportation and sale of crude oil, natural gas, petroleum products, petrochemicals and a range of specialty products. The Company's segments include Upstream, Downstream, Chemical, and Corporate and Financing. The Upstream segment operates to explore for and produce crude oil and natural gas. The Downstream manufactures, trades and sells petroleum products. The refining and supply operations consists of a global network of manufacturing plants, transportation systems, and distribution centers that provide a range of fuels, lubricants and other products and feedstocks to its customers around the world. The Chemical segment manufactures and sells petrochemicals. The Chemical business supplies olefins, polyolefins, aromatics, and a variety of other petrochemicals.

### Sector Overview

- It is estimated that investment in energy supply and infrastructure to reach between \$92tr and \$173tr over the next thirty years.
- Wind and solar grow to 15% of primary energy in 2030, 47% by 2040 and 70% by 2050.
- New demand for hydrogen in 2050 is just 190 million metric tons or 1,318 million tons in the other Scenario, where it increases to around 22% of total final energy consumption, compared with less than 0.002% today.

### Fundamental Analysis

Exxon Mobil Corp stock performance grew during the last year by 55%. Taking into consideration the last 12 months, the company outperformed its competitors in two out of three growth rates. For instance, revenue enlargement was 58.27% whereas the sector average was at minus 29.16%. However, it seems that the company is using ineffective ways in reinvesting its profits, with a negative Return on Equity (ROE) percentage of -3.51% and a Return on Assets (ROA) percentage of -1.76% while the sector's average was -4.17% and -1.06% respectively. The above can be explained by the low financial ratios that company has. Nevertheless, price to sales ratio of the company is larger than the sector's median. Lastly, a price to book ratio of 1.65 indicates that the stock price is fair valued.

**Target Price (1 year forward): 71.55\$**

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