

Key Statistics (USD)

Price	3136.64
Market Cap	1.67T
Enterprise Value	1.52T
PEG	0.73
52 weeks high	3.552,25
52 weeks low	1.626,03
Beta (5Y-monthly)	1.13
Dividend yield %	-
EPS (TTM)	41.83
DPS	-
200 days stock performance	+60.05%

Growth Rates

Growth Rates	Company	Sector
Revenue (Q/Q last year)	43.60%	30.26%
Net earnings (YTD/YTD last year)	84.08%	18.48%
Net earnings (Q/Q last year)	120.99%	33.49%

Margins

Margins	Company	Sector
Gross Profit margin	39.57%	30.26%
EBITDA margin	10.3%	-
EBIT margin	6.26%	4.79%
Net earnings margin	5.52%	3.87%
Gross Profit margin (5Y average)	39.16%	29.88%
Net earnings margin (5Y average)	4.71%	4.58%

Key Ratios

Key Ratios	Company	Sector
Current Ratio	1.05	1.10
Quick Ratio	0.86	0.74
Cash Ratio	0.67	-
ROE	27.44%	16.94%
ROA	7.80%	6.67%
ROC	12.83%	8.65%
D/E	53%	76%

Valuation Metrics

Valuation Metrics	Company	Sector (median)
P/E(NTM)	60.36	26.86
P/E (TTM)	72.24	13.05
P/B (TTM)	16.67	4.26
P/Sales (TTM)	4.03	4.86

Firm's Brief Description

Amazon.com offers a range of products and services through its Websites. The Company's products include merchandise and content that it purchases for resale from vendors and those offered by third-party sellers. It also manufactures and sells electronic devices. It operates through three segments: North America, International and Amazon Web Services (AWS). Its AWS products include analytics, Amazon Athena, Amazon CloudSearch, Amazon EMR, Amazon Elasticsearch Service, Amazon Kinesis, Amazon Managed Streaming for Apache Kafka, Amazon Redshift, Amazon QuickSight, AWS Data Pipeline, AWS Glue and AWS Lake Formation. AWS solutions include machine learning, analytics and data lakes, Internet of Things, serverless computing, containers, enterprise applications, and storage. In addition, the Company provides services, such as advertising. It also offers Amazon Prime, a membership program that includes free shipping, access to streaming of various movies and television (TV) episodes.

Sector Overview

- Sector is expected to grow at a CAGR of 9.4% from 2020 to 2027.
- Online shopping has grown 44.3% in the last year based on the deliveries it made during January 2021 and January 2020.
- More than 5.2 million households shopped online in January – 25% more than the year prior.

Fundamental Analysis

The last year, Amazon.com Inc stock has marked a record-high performance, outperforming the sector in most of the circumstances of almost 61%. In particular, the company outreached the competitors in revenue and net earnings. Furthermore, margins such as gross profit, EBIT and net earnings are slightly higher than the sector average, indicating Amazon's better cost management. In addition, ROE, ROA and ROC are higher compared to the peers, as AMZN uses the company assets and the invested money more efficiently. Moreover, the valuation metrics show that the company is overvalued as the P/E and the P/B metrics for the twelve trailing months are quite above the sector median, explaining the company's senior financial position in the industry. Therefore, the P/E ratio for the next twelve months is twice as high as the median, which means it will take longer for the company to recover investment costs for owners.

Target Price (1 year forward): \$4.500

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