

Key Statistics (USD)

Price	156.93
Market Cap	453.426B
Enterprise Value	-
PEG Ratio (5 yr. expected)	3.11
52 weeks high	159.38
52 weeks low	123.11
Beta (5Y-monthly)	1.1
Dividend yield %	4.20(2.69%)
EPS (TTM)	16.77
1-Yr Stock performance	19.39%

Growth Rates

	Company	3-Yr Avg
Revenues	21.88%	9.77%
Earnings	38.62%	66.57%
Free Cash Flow	-	-

Margins

	Company	3-Yr Avg
Gross Profit Margin	-	-
Operating Margin	-	-
Net Profit Margin	34.77%	34.7%

Key Ratios

	Company	3-Yr Avg
Current Ratio	0.00x	-
Total Ratio	0.00x	-
Financial Leverage	12.28x	12.81x
ROE	4.37%	3.93%
ROA	-	-
ROIC	-	-

Valuation Metrics

	Company	3-Yr Avg
Price to Sales	2.76x	3.27x
Price to Earnings	8.66x	10.34x
Price to Free Cash Flow	-2.96x	-39.95x
Price to Book Value	35.97x	34.47x

Firm's Brief Description.

JPMorgan Chase & Co. is a financial holding company. It has four segments: Consumer & Community Banking (CCB), Corporate & Investment Bank (CIB), Commercial Banking (CB), and Asset & Wealth Management (AWM). CCB segment offers products and services to consumers and small businesses through bank branches; ATMs; digital, including mobile and online; and telephone banking. CIB segment consists of banking and markets and securities services, offers a suite of investment banking, market-making, prime brokerage, lending, and treasury and securities products and services to a global client base of corporations, investors, financial institutions, merchants, government and municipal entities. CB segment provides financial solutions, including lending, payments, investment banking and asset management products across three primary client segments: middle market banking, corporate client banking and commercial real estate banking. AWM segment is engaged in investment and wealth management.

Sector Overview

- J.P. Morgan announced the launch of new Hong Kong dollar pair FX Warrants in the Hong Kong market, making it the first issuer in Asia to introduce FX Warrants with CNH/HKD and JPY/HKD as underlying currencies pairs. It will begin trading on November 23, 2023.
- JPMorgan has unveiled a new "programmable payments" feature in its blockchain-based digital token, JPM Coin. This allows for the automation of transactions and merges the perks of cryptocurrency with smart banking through predefined rules and will process \$1 billion daily.
- JPMorgan Chase Chief Executive Officer, Jamie Dimon, plans to sell \$140 million of JPMorgan stock next year for the first time in almost 18 years at the helm, sending the stock down more than 3%.

Fundamental Analysis

JP Morgan has shown a positive 1-year stock performance of 19.39%. The company's revenue growth over the past 3 years has outpaced the industry average, with a 3-year average of 9.77%. In contrast, the earnings growth is moderate, indicating potential challenges in cost management. The net profit margin of 34.77% is healthy. The return on equity (ROE) at 4.37% suggests room for improvement, lagging behind the sector's average of 3.93%. Financial leverage at 12.28x indicates a higher reliance on debt, which may pose risks. However, the debt to equity ratio of 1.15 is below the sector average of 2.67, signaling a lower risk profile for shareholders.

Target Price (1 year forward):194\$

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