

**Key Statistics (USD)**

Price	356.33
Market Cap	223.416B
Enterprise Value	219.35B
PEG Ratio (5 yr. expected)	2.31
52 weeks high	357.65
52 weeks low	242.80
Beta (5Y-monthly)	1.20
Dividend yield %	1.41%
EPS (TTM)	10.80
1-Yr Stock performance	24.98%

**Firm's Brief Description.**

Accenture plc is a multinational provider of professional services. The company offers a variety of services and solutions in the areas of operations, Industry X, technology, strategy and consulting, and Accenture Song. Application services, automation, artificial intelligence, cloud computing, business strategy, change management, cloud computing, customer experience, data and analytics, ecosystem partners, finance consulting, Industry X, infrastructure, marketing, operating models, supply chain management, security, technology consulting, technology innovation, and zero-based budgeting (ZBB) are some of the services it offers. It focuses on the SAP business technology platform, creating customized portals, Web solutions, and mobile applications, among other digital goods and experiences for enterprise clients. Additionally, it offers clients services related to compliance and risk management, both quantitative and qualitative. It provides management and consultancy services for infrastructure initiatives.

Growth Rates	Company	3-Yr Avg
Revenues	25.45%	-
Earnings	3.10%	-
Free Cash Flow	0.67%	-

**Sector Overview**

- UK remains second in Europe despite a fall in project numbers, new EY report reveals.
- Artificial intelligence to the front in Sweden's National Technology Strategy
- Work & Co purchased by Accenture

Margins	Company	3-Yr Avg
Gross Profit Margin	33,58%	-
Operating Margin	15,81%	-
Net Profit Margin	13,05%	-

**Fundamental Analysis**

Considering the data provided, a beta of 1.20 indicates a slightly higher volatility compared to the market average. The dividend yield of 1.41% suggests a modest return to shareholders. The stock showed a positive one-year performance of 22.86%, suggesting a positive trend and making it potentially appealing to investors seeking growth. Furthermore, a revenue growth of 3.03% indicates a moderate increase, while a free cash flow of 8.57% suggests a healthy amount of cash generated relative to revenue. These figures may reflect a sound financial performance with positive implications for the company's liquidity. In addition, Accenture showed an escalation of the annual ROE and ROA by 7.94% and 5.26%, respectively, proving the company's ability to make worthy investments with great returns. Besides it seems that the money the company borrowed has returned as an income, Financial Leverage is in better condition than three years ago. At last Price to earnings is 30,87x which means that it is cheaper than the usual stock's price.

Key Ratios	Company	3-Yr Avg
Current Ratio	1.33x	-
Total Ratio		-
Financial Leverage	1.93x	2.09x
ROE	7.94%	-
ROA	5.26%	-
ROIC	5.34%	5.74%

Valuation Metrics	Company	3-Yr Avg
Price to Sales	3.29x	-
Price to Earnings	30.87x	-
Price to Free Cash Flow	11.20x	-
Price to Book Value	83.17x	-

**Target Price (1 year forward): 367.92\$**

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