

Key Statistics (USD)

Price	16.50
Market Cap	12.85B
Enterprise Value	15.45B
PEG	-
52 weeks high	17.59
52 weeks low	5.76
Beta (5Y-monthly)	3.08
Dividend yield %	1.15%
EPS (TTM)	-0.05
DPS	0.24
One year stock performance	+161.74%

Growth Rates

Growth Rates	Company	Sector
Revenue (Q/Q last year)	92.03%	-29.16%
Net earnings (YTD/YTD last year)	-402.29%	49.49%
Net earnings (Q/Q last year)	158.04%	-141.07%

Margins

Margins	Company	Sector
Gross Profit margin	81.96%	25.39%
EBITDA margin	52.87%	-
EBIT margin	-47.61%	1.84%
Net earnings margin	-47.16%	-3.06%
Gross Profit margin (5Y average)	82.51%	26.47%
Net earnings margin (5Y average)	-5.60%	7.33%

Key Ratios

Key Ratios	Company	Sector
Current Ratio	0.99	1.22
Quick Ratio	1.27	0.95
Cash Ratio	3.08	-
Leverage Ratio	1.59	2.41
ROE	-0.38%	-4.17%
ROA	-0.23%	-1.06%
ROC	-0.25%	-2.18%
D/E	37%	66%

Valuation Metrics

Valuation Metrics	Company	Sector (median)
P/E(TTM)	0.00	0.00
P/S (TTM)	4.26	1.15
P/B (TTM)	1.26	1.86

Firm's Brief Description

Marathon Oil Corporation operates as an independent exploration and production company in the United States and Equatorial Guinea. The company engages in the exploration, production, and marketing of crude oil and condensate, natural gas liquids, and natural gas; and the production and marketing of products manufactured from natural gas, such as liquefied natural gas and methanol, as well as owns and operates 32 central gathering and treating facilities and the Sugarloaf gathering system, a 42-mile natural gas pipeline through Karnes and Atascosa Counties. As of December 31, 2020, it had estimated proved developed reserves totaling 674 million barrels of oil equivalent (mboe); and estimated proved undeveloped reserves totaling 298 mboe. The company was formerly known as USX Corporation and changed its name to Marathon Oil Corporation in July 2001. Marathon Oil Corporation was founded in 1887 and is headquartered in Houston, Texas.

Sector Overview

- Wind and solar grow to 15% of primary energy in 2030, 47% by 2040 and 70% in 2050, split 62% wind and 38% PV.
- It is estimated that investments in energy supply and infrastructure will be between \$92 trillion and \$173 trillion over the next thirty years.
- Average crude prices are expected to end the year at \$70 a barrel, 70 percent higher than in 2020.

Fundamental Analysis

Marathon Oil Corporation stock performance during the last year tremendously rose by almost 162%. Taking into consideration the last 12 months, the company outperformed its competitors in most of the growth rates. Specifically, Revenue (Q/Q) was 92.03% and Net earnings (Q/Q) were 158.04% while the sector averaged 29.16% and 141.07%, respectively. Moreover, MRO is ineffective in reinvesting its profits, with a very low Return on Equity (ROE) ratio of -0.38, an equally low Return on Assets (ROA) of -0.23 while the sector's average is -4.17 and -1.06, respectively. The above can be interpreted because of the low leverage ratio of 1.59 that the bank has, which is lower than the sector's 2.41. Furthermore, price to sales ratio for the trailing twelve months is higher but still close to the sector's median. Lastly, with a price to book ratio of 1.26, the stock could be considered as fair valued.

Target Price (1 year forward): 20\$

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